

## STOCK TRANSFER FORM

NUMBER OF SHARES	NAME OF STOCK	TRANSFER DATE	
DONOR CONTACT INFORMATION			
First Name		Last Name	
Address			
City	State	Zip Code	
Home Telephone Number		Work Telephone Number	
Email Address			

The South Carolina Community Loan Fund uses the firm LPL Financial to handle all electronic transfers of stock gifts. Please share this information with your broker:

- 1. The type of transfer is a "free delivery of shares."
- 2. The account number for gifts is 47971369.
- 3. The DTC number for LPL Financial is 0075.
- 4. Please have your broker include your name and contact information when making the transfer.
- 5. SCCLF's contact at SouthState Bank (LPL Financial) is Page Campbell, who may be reached at (843) 529-5783.

## UPON COMPLETION OF THE STOCK TRANSFER ORDER, PLEASE RETURN COMPLETED FORM TO:

South Carolina Community Loan Fund 1064 Gardner Road, Suite 302 Charleston, SC 29407

## **SC STATE TAX BENEFIT**

As a SC Department of Commerce certified CDFI, all contributions to CLF may qualify for the 33% S.C. Community Development Tax Credit. For more information, please review S.C. Schedule 14.