PLEDGE FORM

In consideration of my/our interest in the South Carolina Community Loan Fund and in support of its mission, I/we wish to make the following gift/pledge.

$_____________________ total gift/pledge

___ My/our pledge may be used for ______________________________

___ I/we would like to designate this pledge to be used as follows: ______________________________

___ I/we would like to designate this pledge ___ in memory of, ___ in honor of: ______________________

My/our gift commitment will be fulfilled in the following manner:

Pledge of $__________ to be paid over __________ years as follows:

(Pledges may be paid over a period up to five years.)

First payment of $__________ will be made on __________ (date)

Remaining payment to be made on the following schedule:

_____ quarterly, beginning on _______________ (date)

_____ semi-annually, beginning on _______________ (date)

_____ annually, beginning on _______________ (date)

_____ other _____________________________________________________________________________

(A pledge reminder letter will be sent to you prior to each payment date.)

For gift recognition purposes, please list my/our name: _________________________________

_____ I/we wish to remain anonymous; please do not include my/our name in any listing of donors.

Print Name _______________________ Signature: ____________________________ Date: _________________

Print Name _______________________ Signature: ____________________________ Date: _________________

Address: ______________________________________________________________________________

City: _______________________________ State: ___________ Zip: __________________

SC STATE TAX BENEFIT
As a SC Department of Commerce certified CDFI, all donations to the South Carolina Community Loan Fund may qualify for the 33% S.C. Community Development Tax Credit. For more information, please review S.C. Schedule 14.

PLEASE RETURN COMPLETED FORM AND CONTRIBUTION TO:
South Carolina Community Loan Fund
1051-A Gardner Rd.
Charleston, SC 29407

Thank you for supporting South Carolina’s communities!
STOCK TRANSFER FORM

NUMBER OF SHARES_______ NAME OF STOCK________________________ TRANSFER DATE__________

DONOR CONTACT INFORMATION

First Name   Last Name

Address

City         State        Zip Code

Home Telephone Number         Work Telephone Number

Email Address

The South Carolina Community Loan Fund uses the firm LPL Financial to handle all electronic transfers of stock gifts. Please share this information with your broker:

1. The type of transfer is a "free delivery of shares."
2. The account number for gifts is 47971369.
3. The DTC number for LPL Financial is 0075.
4. Please have your broker include your name and contact information when making the transfer.
5. SCCLF’s contact at SouthState Bank (LPL Financial) is Page Campbell, who may be reached at (843) 529-5783.

UPON COMPLETION OF THE STOCK TRANSFER ORDER, PLEASE RETURN COMPLETED FORM TO:

South Carolina Community Loan Fund
1051-A Gardner Road
Charleston, SC 29407

SC STATE TAX BENEFIT
As a SC Department of Commerce certified CDFI, all contributions to CLF may qualify for the 33% S.C. Community Development Tax Credit. For more information, please review S.C. Schedule 14.

Thank you for supporting South Carolina’s communities!
MEMORIAL AND HONOR GIFT DONATION FORM

DONATION AMOUNT $_________________

DONOR CONTACT INFORMATION

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☐ Gift In Memory of: ____________________________________________________________

☐ Gift in Honor of: ____________________________________________________________

☐ Send an Acknowledgement Card to: ☐ Specify Amount Given

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