



SOUTH CAROLINA
Community
Loan Fund®
Investing in Community

PLEDGE FORM

In consideration of my/our interest in the South Carolina Community Loan Fund and in support of its mission, I/we wish to make the following gift/pledge.

\$_____ total gift/pledge

_____ My/our pledge may be used for _____

_____ I/we would like to designate this pledge to be used as follows: _____

_____ I/we would like to designate this pledge _____ in memory of, _____ in honor of: _____

My/our gift commitment will be fulfilled in the following manner:

Pledge of \$_____ to be paid over _____ years as follows:

(Pledges may be paid over a period up to five years.)

First payment of \$_____ will be made on _____ (date)

Remaining payment to be made on the following schedule:

_____ quarterly, beginning on _____ (date)

_____ semi-annually, beginning on _____ (date)

_____ annually, beginning on _____ (date)

_____ other _____

(A pledge reminder letter will be sent to you prior to each payment date.)

For gift recognition purposes, please list my/our name: _____

_____ I/we wish to remain anonymous; please do not include my/our name in any listing of donors.

Print Name _____ Signature: _____ Date: _____

Print Name _____ Signature: _____ Date: _____

Address: _____

City: _____ State: _____ Zip: _____

SC STATE TAX BENEFIT

As a SC Department of Commerce certified CDFI, all donations to the South Carolina Community Loan Fund may qualify for the 33% S.C. Community Development Tax Credit. For more information, please review [S.C. Schedule 14](#).

PLEASE RETURN COMPLETED FORM AND CONTRIBUTION TO:

South Carolina Community Loan Fund
1051-A Gardner Rd.
Charleston, SC 29407

Thank you for supporting South Carolina's communities!



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STOCK TRANSFER FORM

NUMBER OF SHARES _____ NAME OF STOCK _____ TRANSFER DATE _____

DONOR CONTACT INFORMATION

First Name

Last Name

Address

City

State

Zip Code

Home Telephone Number

Work Telephone Number

Email Address

The South Carolina Community Loan Fund uses the firm LPL Financial to handle all electronic transfers of stock gifts. Please share this information with your broker:

1. The type of transfer is a "free delivery of shares."
2. The account number for gifts is 47971369.
3. The DTC number for LPL Financial is 0075.
4. Please have your broker include your name and contact information when making the transfer.
5. SCCLF's contact at SouthState Bank (LPL Financial) is Page Campbell, who may be reached at (843) 529-5783.

UPON COMPLETION OF THE STOCK TRANSFER ORDER, PLEASE RETURN COMPLETED FORM TO:

South Carolina Community Loan Fund
1051-A Gardner Road
Charleston, SC 29407

SC STATE TAX BENEFIT

As a SC Department of Commerce certified CDFI, all contributions to CLF may qualify for the 33% S.C. Community Development Tax Credit. For more information, please review S.C. Schedule 14.

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MEMORIAL AND HONOR GIFT DONATION FORM

DONATION AMOUNT \$ _____

DONOR CONTACT INFORMATION

First Name

Last Name

Address

City

State

Zip Code

Home Telephone Number

Work Telephone Number

Email Address

☐ Gift In Memory of: _____

☐ Gift in Honor of: _____

☐ Send an Acknowledgement Card to:

☐ Specify Amount Given

Address

City

State

Zip Code

Email Address

SC STATE TAX BENEFIT

As a SC Department of Commerce certified CDFI, all donations to the South Carolina Community Loan Fund may qualify for the 33% S.C. Community Development Tax Credit. For more information, please review [S.C. Schedule 14](#).

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