



INVESTMENT FORM

INVESTMENT INFORMATION

The minimum investment is \$25,000 and minimum term is 5 years. Maturity dates will be June 30 or December 31 depending on the initial investment date. Investors have the option to reinvest interest payments with the South Carolina Community Loan Fund. **Interest will be reinvested into principal on those dates that quarterly interest payments would have been made.** SCCLF will enter into a Promissory Note with the Investor detailing the terms of the investment prior to the transfer of funds.

INVESTMENT AMOUNT \$ _____ TERM _____ (in years) INTEREST RATE _____

INTEREST: Borrower Donates Interest Quarterly SCCLF Pays Interest Quarterly

INVESTMENT GEOGRAPHIC RESTRICTION: _____

INVESTOR CONTACT INFORMATION

First Name

Last Name

Business or Organization Name (if applicable)*

Address

City

State

Zip Code

Telephone Number

Telephone Extension

Company Contact Email Address

*Type of Organization: Corporation Non-Profit Government Partnership

SC STATE TAX BENEFIT

As a SC Department of Commerce certified CDFI, all investments to the South Carolina Community Loan Fund may qualify for the 33% S.C. Community Development Tax Credit. For more information, please review [S.C. Schedule 14](#).

PLEASE RETURN COMPLETED FORM TO:

South Carolina Community Loan Fund
1051-A Gardner Road
Charleston, SC 29407
dawn@sccommunityloanfund.org

Thank you for supporting South Carolina communities!